



# Colorado Springs Ear Associates

JOSEPH L. HEGARTY, M.D. OTOLOGY, NEUROTOLOGY & SKULL BASE SURGERY  
Adult & Pediatric Ear Care Hearing Aid & Cochlear Implant Center  
Balance Disorders Center Skull Base Surgery Center

1625 Medical Center Point, Suite 180  
Colorado Springs, CO 80907  
ph: 719.667.1327 (1EAR)  
fx: 719.667.1328

## HEARING & BALANCE QUESTIONNAIRE

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Date \_\_\_\_\_

**I. DIZZINESS:** The following questions refer to your dizziness. If you are not experiencing dizziness, please skip to the next section.

Please describe in your own words the sensation you feel without using the word “dizzy.”

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is your dizziness more a “**lightheadedness**” or a “**spinning**?” (Please circle one)

Is your dizziness “**intermittent**” or is it “**constant**?” (Please circle one)

When you experience intermittent dizziness, does it last “**seconds**” – “**minutes**” – “**hours**” – “**days**” – “**weeks**?” (Please circle one)

When you experience intermittent dizziness, does it come on “**only when moving**” or “**even if perfectly still**?” (Please circle one)

The following refer to a typical dizzy spell. Please answer them as “yes” or “no” and fill in the blanks.

- | Yes                      | No                       |   |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | Do the dizzy spells come in attacks? If yes, how often? _____ how long do they last? _____<br>How long have you been experiencing them? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you free of dizziness between attacks?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Does your hearing change with an attack? Which ear? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you dizzy mainly when you sit up or stand up quickly?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you more dizzy in certain positions? Which positions? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you nauseated during an attack?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you dizzy even when lying down?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Did you have a cold or flu just before the dizziness started?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you notice fullness, pressure or ringing in your ears? Which side? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you had pain or discharge in your ear recently? Which side? _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you had difficulty walking in the dark?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you better if you sit or lie perfectly still?   |

The following refer to other sensations you have. Please answer them as “yes” or “no” and fill in the blanks.

- | Yes                      | No                       |   |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | Do you black out or faint when dizzy?                                   |
|                          |                          | Have you had:   |
| <input type="checkbox"/> | <input type="checkbox"/> | Severe or recurrent headaches?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Any double or blurry vision?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Numbness in your face or extremities?                                   |
| <input type="checkbox"/> | <input type="checkbox"/> | Weakness or clumsiness in arms, legs?                                   |
| <input type="checkbox"/> | <input type="checkbox"/> | Tingling around your mouth?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Spots before your eyes?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Jerking of arms or legs?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Seizures?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Confusion or memory loss?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Recent head trauma? If yes, please explain _____                        |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you have a lightheaded or a swimming sensation when you are dizzy?   |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you find yourself breathing faster or deeper when you are dizzy?     |
| <input type="checkbox"/> | <input type="checkbox"/> | Did you recently change your eyeglasses?                                |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you ever notice weakness or faintness a few hours after eating?      |
| <input type="checkbox"/> | <input type="checkbox"/> | Have any medicines been helpful in reducing the dizziness? Please list. |





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## MEDICAL QUESTIONNAIRE

**MEDICAL HISTORY:** Check any medical problems you have been or are being treated for (include year of diagnosis).

- |   |                                       |   |   |
|---|---------------------------------------|---|---|
| <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Visual loss  | <input type="checkbox"/> Psychiatric problems   | <input type="checkbox"/> Head injury        |
| <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Migraines    | <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Neck injury        |
| <input type="checkbox"/> Heart Attack         | <input type="checkbox"/> Anemia       | <input type="checkbox"/> Thyroid problems       | <input type="checkbox"/> Joint replacements |
| <input type="checkbox"/> Irregular heart beat | <input type="checkbox"/> Cancer       | <input type="checkbox"/> Radiation to head/neck | <input type="checkbox"/>                    |
| <input type="checkbox"/> Seizures             | <input type="checkbox"/> Diabetes     | <input type="checkbox"/> Asthma/COPD            | <input type="checkbox"/>                    |
| <input type="checkbox"/> Stroke               | <input type="checkbox"/> Brain tumors | <input type="checkbox"/> Allergies/Sinus        | <input type="checkbox"/>                    |

How would you rate your overall health?                      Excellent                      Good                      Fair                      Poor

**SURGICAL HISTORY:** Please note all the surgeries & procedures you have had (include year of surgery).

- |   |   |  |                          |
|---|---|--|--------------------------|
| <input type="checkbox"/> Tonsils & Adenoids | <input type="checkbox"/> Stapedectomy   | <input type="checkbox"/> Tympanoplasty | <input type="checkbox"/> |
| <input type="checkbox"/> Ear tubes          | <input type="checkbox"/> Ossiculoplasty | <input type="checkbox"/> Mastoidectomy | <input type="checkbox"/> |

**OTOLOGIC HISTORY:** Please check if you have had exposure to any of the items below (include year of exposure).

- |  |  |
|--|--|
| <input type="checkbox"/> Excessive noise (explain)                         | <input type="checkbox"/> Meningitis                      |
| <input type="checkbox"/> Gun shooting                                      | <input type="checkbox"/> High doses of aspirin or Motrin |
| <input type="checkbox"/> Prolonged IV antibiotics (Gentamycin, Vancomycin) | <input type="checkbox"/> Quinine for malaria             |
| <input type="checkbox"/> Cancer chemotherapy                               | <input type="checkbox"/> Head injury                     |

## SOCIAL HISTORY:

What is your current occupation? \_\_\_\_\_

Do you smoke?                      No                      Yes                      \_\_\_\_\_ packs/day                      \_\_\_\_\_ year quit

Do you drink alcohol?                      No                      Yes                      \_\_\_\_\_ drinks/week                      \_\_\_\_\_ (type of alcohol used)

Do you use caffeine?                      No                      Yes                      \_\_\_\_\_ cups/day                      \_\_\_\_\_ (coffee, tea, soda)

Are you currently disabled?                      No                      Yes                      Reason for disability \_\_\_\_\_

**ALLERGIES TO MEDICATIONS:** Please state the reaction you have had to each medicine.

1.	3.
2.	4.

**MEDICATIONS:** Please give us a complete list of all the medicine you take (please include strength and how often it is taken).

1.	6.
2.	7.
3.	8.
4.	9.
5.	10.

**FAMILY HISTORY:** Check if any blood relative has had any of the following. Indicate which relative.

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Ear deformities   | <input type="checkbox"/> Kidney failure   | <input type="checkbox"/> Diabetes       | <input type="checkbox"/> Bleeding             |
| <input type="checkbox"/> Meniere's Disease | <input type="checkbox"/> Migraines        | <input type="checkbox"/> Blindness      | <input type="checkbox"/> Anesthesia reactions |
| <input type="checkbox"/> Seizures          | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Total deafness | <input type="checkbox"/> High Blood Pressure  |
| <input type="checkbox"/> Stroke            | <input type="checkbox"/> Cancer           | <input type="checkbox"/> Hearing loss   | <input type="checkbox"/>                      |

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**SYSTEM REVIEW** (Next Page): Please check conditions that apply to your current health:

<p><b>GENERAL</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Fever</p> <p><input type="checkbox"/> <input type="checkbox"/> Weight Loss</p> <p><input type="checkbox"/> <input type="checkbox"/> Decreased Appetite</p> <p><input type="checkbox"/> <input type="checkbox"/> Excessive Fatigue</p> <p><b>EYES</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Wear Glasses</p> <p><input type="checkbox"/> <input type="checkbox"/> Glaucoma</p> <p><input type="checkbox"/> <input type="checkbox"/> Cataracts</p> <p><input type="checkbox"/> <input type="checkbox"/> Infections</p> <p><input type="checkbox"/> <input type="checkbox"/> Injuries</p> <p><b>EAR, NOSE, THROAT, MOUTH</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Wear hearing aids</p> <p><input type="checkbox"/> <input type="checkbox"/> Nose bleeds</p> <p><input type="checkbox"/> <input type="checkbox"/> Congestion</p> <p><input type="checkbox"/> <input type="checkbox"/> Inability to smell</p> <p><input type="checkbox"/> <input type="checkbox"/> Sinus</p> <p><input type="checkbox"/> <input type="checkbox"/> Sinus headaches</p> <p><input type="checkbox"/> <input type="checkbox"/> Sore throat</p> <p><input type="checkbox"/> <input type="checkbox"/> Mouth sores</p> <p><input type="checkbox"/> <input type="checkbox"/> Hoarseness</p> <p><input type="checkbox"/> <input type="checkbox"/> Difficulty swallowing</p> <p><b>CARDIOVASCULAR</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Chest pain/angina</p> <p><input type="checkbox"/> <input type="checkbox"/> High blood pressure</p> <p><input type="checkbox"/> <input type="checkbox"/> Irregular pulse</p> <p><input type="checkbox"/> <input type="checkbox"/> Heart murmur</p> <p><input type="checkbox"/> <input type="checkbox"/> High cholesterol</p> <p><input type="checkbox"/> <input type="checkbox"/> Swelling hands/feet</p> <p><input type="checkbox"/> <input type="checkbox"/> Leg pain while walking</p> <p><input type="checkbox"/> <input type="checkbox"/> Pacemaker</p> <p><b>PSYCHIATRIC</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Depression</p> <p><input type="checkbox"/> <input type="checkbox"/> Anxiety</p> <p><input type="checkbox"/> <input type="checkbox"/> Mental Illness</p> <p><input type="checkbox"/> <input type="checkbox"/> Sleeping difficulty</p> <p><b>ENDOCRINE</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Diabetes</p> <p><input type="checkbox"/> <input type="checkbox"/> Thyroid disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Hormone problems</p> <p><input type="checkbox"/> <input type="checkbox"/> Increased thirst/urination</p> <p><input type="checkbox"/> <input type="checkbox"/> Increased appetite</p>	<p><b>RESPIRATORY</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Asthma</p> <p><input type="checkbox"/> <input type="checkbox"/> Emphysema</p> <p><input type="checkbox"/> <input type="checkbox"/> Bronchitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Chronic cough</p> <p><input type="checkbox"/> <input type="checkbox"/> Shortness of breath</p> <p><input type="checkbox"/> <input type="checkbox"/> Pneumonia</p> <p><input type="checkbox"/> <input type="checkbox"/> Bloody sputum</p> <p><input type="checkbox"/> <input type="checkbox"/> Lung cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Tuberculosis</p> <p>Date of last chest x-ray _____</p> <p><b>GASTROINTESTINAL</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Regular nausea/vomiting</p> <p><input type="checkbox"/> <input type="checkbox"/> Blood in vomit</p> <p><input type="checkbox"/> <input type="checkbox"/> Heartburn</p> <p><input type="checkbox"/> <input type="checkbox"/> Gallbladder problems</p> <p><input type="checkbox"/> <input type="checkbox"/> Hernia</p> <p><input type="checkbox"/> <input type="checkbox"/> Abdominal pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Ulcer / gastritis</p> <p><input type="checkbox"/> <input type="checkbox"/> Change in bowel habits</p> <p><input type="checkbox"/> <input type="checkbox"/> Liver disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Jaundice</p> <p><input type="checkbox"/> <input type="checkbox"/> Diverticulitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Irritable bowel/Colitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Hemorrhoids</p> <p><input type="checkbox"/> <input type="checkbox"/> Colon cancer</p> <p><b>GENITOURINARY</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary tract infection</p> <p><input type="checkbox"/> <input type="checkbox"/> Painful urination</p> <p><input type="checkbox"/> <input type="checkbox"/> Blood in urine</p> <p><input type="checkbox"/> <input type="checkbox"/> Loss of bladder control</p> <p><input type="checkbox"/> <input type="checkbox"/> Kidney stones</p> <p><input type="checkbox"/> <input type="checkbox"/> Sexually transmitted disease</p> <p><b>Males</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Prostate problems</p> <p><b>Females</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Menstrual flow / irregular</p> <p><input type="checkbox"/> <input type="checkbox"/> Menopause</p> <p><input type="checkbox"/> <input type="checkbox"/> Uterine/Cervical cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Breast pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Use birth control</p> <p>Type of oral contraceptive _____</p> <p>Date of last PAP _____</p> <p>Date of last mammogram _____</p> <p><b>ALLERGIC/IMMUNOLOGIC</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Food allergies</p> <p><input type="checkbox"/> <input type="checkbox"/> Inhalant allergies</p> <p><input type="checkbox"/> <input type="checkbox"/> Immune disorders</p>	<p><b>HEMATOLOGICAL/LYMPHATIC</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Anemia</p> <p><input type="checkbox"/> <input type="checkbox"/> Bleeding tendencies</p> <p><input type="checkbox"/> <input type="checkbox"/> Phlebitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Enlarged lymph nodes</p> <p><input type="checkbox"/> <input type="checkbox"/> Blood transfusion</p> <p>When? _____</p> <p><b>MUSCULOSKELETAL</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Back/neck pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Arm/leg pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Joint pain/swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Arthritis</p> <p><input type="checkbox"/> <input type="checkbox"/> Broken bones</p> <p><input type="checkbox"/> <input type="checkbox"/> Osteoporosis</p> <p><b>INTEGUMENTARY</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Skin disease/Type _____</p> <p><input type="checkbox"/> <input type="checkbox"/> Rashes/Where _____</p> <p><b>NEUROLOGICAL</b></p> <p><b>Y</b>   <b>N</b></p> <p><input type="checkbox"/> <input type="checkbox"/> Fainting/blackout spells</p> <p><input type="checkbox"/> <input type="checkbox"/> Seizures</p> <p><input type="checkbox"/> <input type="checkbox"/> Memory problems</p> <p><input type="checkbox"/> <input type="checkbox"/> Disorientation/confused</p> <p><input type="checkbox"/> <input type="checkbox"/> Concentration problems</p> <p><input type="checkbox"/> <input type="checkbox"/> Difficulty with speech</p> <p><input type="checkbox"/> <input type="checkbox"/> Double/blurred vision</p> <p><input type="checkbox"/> <input type="checkbox"/> Facial weakness</p> <p><input type="checkbox"/> <input type="checkbox"/> Headaches</p> <p><input type="checkbox"/> <input type="checkbox"/> Stroke</p> <p><input type="checkbox"/> <input type="checkbox"/> Muscle weakness</p> <p><input type="checkbox"/> <input type="checkbox"/> Numbness/tingling</p> <p><input type="checkbox"/> <input type="checkbox"/> Tremors/hand shaking</p> <p><input type="checkbox"/> <input type="checkbox"/> Eat salty foods</p> <p><input type="checkbox"/> <input type="checkbox"/> Add salt to your food</p> <p><input type="checkbox"/> <input type="checkbox"/> Eat out frequently</p> <p><input type="checkbox"/> <input type="checkbox"/> Drink coffee, tea, sodas</p> <p>How much? _____</p> <p><input type="checkbox"/> <input type="checkbox"/> Drink alcohol</p> <p>How much? _____</p> <p><input type="checkbox"/> <input type="checkbox"/> Smoke cigarettes</p> <p>How much? _____</p> <p><input type="checkbox"/> <input type="checkbox"/> Exercise regularly</p> <p>Type? _____</p> <p><input type="checkbox"/> <input type="checkbox"/> Other Medical problems</p> <p>_____</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> <input type="checkbox"/> Living Will</p> <p><input type="checkbox"/> <input type="checkbox"/> Advanced Directives</p>
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Patient Signature _____	Date _____
Physician Signature _____	Date reviewed _____
	_____
	_____
	_____



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## Financial Policy & Privacy Practices

- Patient with Insurance.** You are responsible for deductibles, co-pays, non-covered services, coinsurance and items considered "not medically necessary" by your insurance company. Please pay co-payment and coinsurance amounts as services are rendered. The remaining balance should be taken care of 30 days after receipt of payment from the insurance company. If you or your insurance carrier makes payment exceeding your balance, reimbursement will be remitted.
- Patient without Insurance (private pay).** Please make payment for your care at each patient visit.
- Worker's Compensation Patient.** As a Worker's Compensation patient, you may be covered by insurance if your injury is reported at work and verified with your employer. Please be sure to inform the office personnel that injury resulted during employment. The patient is ultimately responsible for the balance due.
- Medicare.** Our office will submit your Medicare charges to Medicare and your secondary insurance, if applicable. You are responsible for deductibles, co-pays, and any non-covered services.

## Guarantee of Payment

- I understand that I am totally responsible for payment of all fees and services rendered, irrespective of insurance coverage or other responsibilities.  
**NOTE: The guarantor of each account is ultimately responsible for payment in full of the account. As a courtesy to you, we will bill your primary insurance. If insurance does not pay in a timely manner (within 90 days from the date of service and insurance filing), the insured will be expected to pay the balance and then pursue reimbursement from their insurance company.**
- I have been advised that if my health insurance carrier / HMO / Medicaid / Medicare plan claims that the services I received today are not considered reasonable and medically necessary for my care, I will be responsible for payment of these services.
- I understand that if I am participating in an HMO plan, my primary care physician (PCP) must authorize the services that I requested and received today. I have been advised that if I did not notify my PCP in advance for a referral authorization, my HMO plan may deny payment for services and thus, I will become responsible for payment of all services.
- I understand there is a \$25 fee for any returned check for NSF (Non-sufficient funds).

## Assignment

- I assign the benefits from my insurance carriers to this office for the medical/surgical benefits I am entitled.
- I request that payment of authorized Medicare benefits be made on my behalf to Colorado Springs Ear Associates (CSEA) for any service furnished to me by these providers.

## Release of Information

- I authorize CSEA to release to my insurance carrier(s) any information needed to determine benefits or benefits payable for related services.
- I authorize CSEA to release any information in the course of my evaluation and treatment to my Primary Care Physician.
- I authorize any physician, hospital, laboratory or x-ray facility to release to CSEA any and all medical information, hospital records, laboratory studies or x-rays that may be requested. A copy of this authorization is as binding as the original.

## Acknowledgement of Receipt of Privacy Practices

\_\_\_\_\_ I have reviewed a copy of Privacy Practices (HIPPA) for CSEA (**Please initial**).

\_\_\_\_\_ I authorize a representative of CSEA to discuss my private health information with the following person (**Please initial**):

Name \_\_\_\_\_ Name \_\_\_\_\_

Relationship \_\_\_\_\_ Relationship \_\_\_\_\_

X \_\_\_\_\_  
Patient Signature Date

\_\_\_\_\_  
Patient Name (please print)

\_\_\_\_\_  
Person signing on behalf of patient (state relationship)